Ref. No: 533/STCL/DT/2022-23

Date: 11th October 2022

HPCL-Mittal Pipelines Limited
INOX Tower, Plot No. 17,
Sector 16 A, Noida - 201301 (U.P.)

Kind Attention: Mr. Abhinandan Lodha

Dear Sir,

Sub: NOC towards charge satisfaction for debenture issued by HPCL-Mittal Pipelines Limited Bearing Charge ID No. 10399333.

We are acting as Debenture Trustee for the NCD bearing ISIN INE803N07019 issued by HPCL-Mittal Pipelines Limited (“Company”).

We refer to your email dated 10th October 2022 requesting our No Objection Certificate towards satisfaction of the charge created for securing the above-mentioned NCDs which have been fully redeemed on 04th October 2022.

Based on the confirmation received from Debenture holders vide email dated 06th October 2022 (attached herewith) confirming redemption of ISIN INE803N07019, we hereby grant our NOC for the satisfaction of charge (Charge Identification number: 10399333).

The Company is requested to comply with the necessary procedural formalities for release including execution/registration of modification of documents if required. Also, the Company is advised to file the necessary CHG - 4 with the concerned Registrar of Companies to complete the satisfaction of the said charge.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

www.sbicaptrustee.com
Corporate Office:
4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office:
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI
**This email originated from outside of HMEL. Please treat hyperlinks, attachments and instructions in this email with caution.**

Dear Sir,

With regard to captioned subject and confirmation received from our accounts section with details as per trailing mail, we confirm of receiving the redemption amount of HPCL Mittal Pipelines Ltd.

Thanks & Regards

Standard Asset Cell/Review Section
INVT/Back OFC Department
Central Office, LIC of India,
Yogakshema, Mumbai
022-66598631

Sir/Madam,

we confirm that we ahve received following remittance from HPCL MITTAL LTD. in ICICI Bank A/C

04/10/2022 12:44:36 PM RTGS-SBINR52022100407889231-HPCL MITTAL PIPELINESLIMITED-32225617953-SBIN0017313 Rs.4,23,38,49,953.00
Important Note: please refer circular ref no. CO/BDS/2021-2022/Circular-02 dated 23th February 2022 and the Corporation's policy on Insider Trading and adopt necessary safeguards at receiver end also to maintain confidentiality of shared information to remain compliant.

From: co_invstd
Sent: 04 October 2022 14:53
To: co_invirl
Subject: Fw: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022

Sir/Madam,

With regard to trailing mail, kindly confirm the amount received from HPCL Mittal pipelines Ltd towards maturity/redemption amount

Thanks & Regards

Standard Asset Cell/Review Section
INVT/Back OFC Department
Central Office, LIC of India,
Yogakshema, Mumbai
From: Paramjeet Sarin <Finance.Support9@hmel.in>
Sent: Tuesday, October 4, 2022 12:41 PM
To: co_invstd
Cc: P.K.Malhotra; Amit Kumar Dutta; Abhinandan Lodha -Treasury; Cash Management; co_inv.mo.sac; co_invirl
Subject: RE: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022

Dear Sir/ Madam,

Please find the below UTR detail of desired remittance of the redemption amount including interest on the NCD's:-

<table>
<thead>
<tr>
<th>Name of Debenture Holders</th>
<th>Value Date</th>
<th>Amount of Remittance in INR</th>
<th>UTR DETAIL</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIFE INSURANCE CORPORATION OF INDIA</td>
<td>04-Oct-2022 (04-Oct-2022)</td>
<td>423,38,49,953.00</td>
<td>TO TRANSFER RTGS UTR NO: SBINRS2022100407889231 LIFE INSURANCE CORPORATION</td>
</tr>
</tbody>
</table>

Kindly acknowledge the receipt of fund by reply mail immediately.

Best Regards,
Paramjeet Sarin
HPCL-Mittal Energy Ltd
5th Floor | Inox Towers | Plot No. 17 | Sector 16A
NOIDA (U.P.) | INDIA – 201301
Tel: 0120-4634850, +919891360613
www.hmeli

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From: co_invstd <co_invstd@licindia.com>
Sent: 28 September 2022 16:51
To: Paramjeet Sarin <Finance.Support9@hmel.in>
Cc: P.K.Malhotra <PK.Malhotra@licindia.com>; Amit Kumar Dutta <amit.dutta@licindia.com>
Subject: Fw: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022
**This email originated from outside of HMEL. Please treat hyperlinks, attachments and instructions in this email with caution.**

Dear Sir,

With regard to captioned subject, please find attached the bank details.
As confirmed by you orally, amount to be received is Yearly Interest due and Maturity/Redemption value with Accrued interest for total outstanding amount (O/s Rs. 200 crores) and (Redemption value as per I.M. per bond being Rs. 21,16,486.62)

Thanks & Regards
Priya
Standard Asset Cell/Review Section
INVT/Back OFC Department
Central Office, LIC of India,
Yogakshema, Mumbai
022-66598631/8642

From: co_invirl
Sent: Wednesday, September 28, 2022 4:11 PM
To: co_invstl
c: co_invirl
Subject: Re: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022

Sir/Madam,

Please find attach file for bank details.

Important Note: please refer circular ref no. CO/BDS/2021-2022/Circular-02 dated 23th February 2022 and the Corporation’s policy on Insider Trading and adopt necessary safeguards at receiver end also to maintain confidentiality of shared information to remain compliant.

सादर

ICAS अनुभाग, (formerly IRL)
निवेश विभाग, ( बैंक ऑफिस )
केंद्रीय कार्यालय,
भारतीय जीवन बीमा निगम,
From: co_invstd
Sent: 28 September 2022 15:44
To: co_invirl
Subject: Re: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022

Sir/Madam

Since Maturity/Redemption date for NCDs of HPCL Mittal is as per record is 05.10.2022. With regard to Company's mail, kindly confirm the Bank details and convey us the Total Maturity amount to be received from the Company.

Thanks & Regards

Standard Asset Cell/Review Section
INVT/Back OFC Department
Central Office, LIC of India,
Yogakshema, Mumbai

From: co_invirl
Sent: Wednesday, September 28, 2022 12:17 PM
To: co_invstd
Subject: Fw: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022

Important Note: please refer circular ref no. CO/BDS/2021-2022/Circular-02 dated 23th February 2022 and the Corporation's policy on Insider Trading and adopt necessary safeguards at receiver end also to maintain confidentiality of shared information to remain compliant.
From: Paramjeet Sarin <Finance.Support9@hmel.in>
Sent: 28 September 2022 10:14
To: co_inv.mosac; co_invirl
Cc: Abhinandan Lodha -Treasury; Rita Dedhwal; Anuj Gandhi
Subject: RE: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022

Gentle Reminder

Dear Sir/Madam,

In line with the Information Memorandum (‘IM’) pertaining to Non-Convertible Debenture(s) (‘NCD’) issued by HMPL (ISIN INE803N07019) which are due for redemption on October 05, 2022, we wish to inform you that the Company has fixed September 20, 2022 as the record date for determining the entitlement of the eligible NCDs holders for receiving the redemption amount including interest on the NCD’s.

We are also tabulating hereinafter your outstanding units along with ISIN number, bank details, interest and redemption amount for your perusal:

<table>
<thead>
<tr>
<th>Name of Debenture Holders</th>
<th>Bank Name</th>
<th>Bank Account No.</th>
<th>IFSC No.</th>
<th>DET_ISIN</th>
<th>BENPOS DATE</th>
<th>Period Start Date</th>
<th>Period End Date</th>
<th>No. of Days</th>
<th>Coupon Rate</th>
<th>BEN_POS</th>
<th>Face Value (IN INR)</th>
</tr>
</thead>
</table>
Please confirm the information as stated above required for the purpose of remittance. We rely on the information including banks details as mentioned in the BENPOS provided by Depository/Custodian only.

Due date i.e October 05, 2022 being a holiday on account of Dussehra, we shall be redeeming the total maturity value of NCD’s into your account on October 04, 2022.

Shall appreciate a line of confirmation per return mail by today 4.00 p.m in order to transfer the redemption amount seamlessly into your account please.

Best Regards,

Paramjeet Sarin
HPCL-Mittal Energy Limited
Contact No. 9891360813

From: Paramjeet Sarin
Sent: 22 September 2022 16:13
To: 'co_invrcorp@licindia.com' <co_invrcorp@licindia.com>; 'co_invrl@licindia.com' <co_invrl@licindia.com>
Cc: Abhinandan Lodha -Treasury <Abhinandan.Lodha@hmel.in>; Rita Dedhwal <Rita.Dedhwal@hmel.in>
Subject: HMPL Non-Convertible Debentures-ISIN INE803N07019-due for interest and redemption payment on 05 October 2022

Dear Sir/Madam,

In line with the Information Memorandum (‘IM’) pertaining to Non-Convertible Debenture(s) (‘NCD’) issued by HMPL (ISIN INE803N07019) which are due for redemption on October 05, 2022, we wish to inform you that the Company has fixed September 20, 2022 as the record date for determining the entitlement of the eligible NCDs holders for receiving the redemption amount including interest on the NCD’s.

We are also tabulating hereunder your outstanding units along with ISIN number, bank details, interest and redemption amount for your perusal:-
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<th>Bank Account No.</th>
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<th>Period End Date</th>
<th>No. of Days</th>
<th>Coupon Rate</th>
<th>BEN_POS</th>
<th>Face Valu (IN INR)</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIFE INSURANCE CORPORATION OF INDIA</td>
<td>ICICI BANK LTD</td>
<td>000405118158</td>
<td>ICIC0000004</td>
<td>INE803N07019</td>
<td>20-09-2022</td>
<td>01 October 2022</td>
<td>05 October 2022</td>
<td>4</td>
<td>4.00%</td>
<td>2000.00</td>
<td>10,00,000.00</td>
</tr>
</tbody>
</table>

Please confirm the information as stated above required for the purpose of remittance. We rely on the information including banks details as mentioned in the BENPOS provided by Depository/Custodian only.

Due date i.e October 05, 2022 being a holiday on account of Dussehra, we shall be redeeming the total maturity value of NCD’s into your account on October 04, 2022.

Shall appreciate a line of confirmation per return mail by tomorrow i.e. September 23, 2022 by 4.00 p.m in order to transfer the redemption amount seamlessly into your account please.

Best Regards,
Paramjeet Sarin
HPCL-Mittal Energy Limited
Contact No. 9891365013

Live the Values! Teamwork!

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