



National Stock Exchange Of India Limited

Ref: NSE/CML/2020/54

18-Nov-2020

The Company Secretary
All Infrastructure Investment Trusts ("InvITs")

Dear Sir/ Madam,

Subject: Amendments to guidelines for preferential issue and institutional placement of units by a listed InvIT

This is with reference to SEBI Notification No. SEBI/HO/DDHS/DDHS/CIR/P/2020/232 dated November 17, 2020 issued by the Securities and Exchange Board of India (SEBI) titled "**Amendments to guidelines for preferential issue and institutional placement of units by a listed InvIT**".

A copy of SEBI notification dated November 17, 2020 is enclosed for your reference and for necessary action at your end. The copy of the circular is also available on the NSE website (www.nseindia.com).

This is for your information please.

Yours faithfully,

For National Stock Exchange of India Limited

Harmeet Singh

Manager

Encl: SEBI Circular